

# Cliff Notes

## Honeywell–Garrett Retirees Club of Arizona

[www.garrettreireesaz.com](http://www.garrettreireesaz.com)

PO Box 11633, Scottsdale AZ 85271

Page 1

Nov 2022

Our **mission** is to provide fellowship, networking among retirees, and interesting speakers at monthly Club meetings. We also promote philanthropic community and academic activities.

We are a Nonprofit Corporation Dues and Donations are tax deductible.

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**Our Nov 2** meeting was on Fundamentals of Estate Planning presented by Attorney Megan Selvey. Megan specializes in Elder Law & Long-term Care Planning.

Common goals of estate planning include:

- Assets delivered to correct individuals or entities

- Tax efficient outcomes

- Incapacity planning – with increasing life expectancy, this has become a big item today

- Asset preservation planning

Fundamental documents that everyone older than 18 should have include:

- Powers of Attorney for Health care, Mental health, Financial

- Living Will

- HIPPA Medical Release

- Revocable Trust (probate avoidance)

- Last Will & Testament

- Deeds for real property

Megan gave out copies of her 21 slides plus a checklist of basic estate planning and a list of 10 common estate planning mistakes. Megan recommended that once you have a plan in place it should be periodically reviewed particularly:

- It was created prior to 2009 due to major law changes

- It has been more than 3 years since last review

- You have economic or personal changes in circumstance

- Your beneficiaries have had personal changes in circumstance

- Your named decision-makers have had personal changes in circumstance

- You have documents created in another state

The presentation was very informative and well received with many questions from members.

Megan Selvey can be reached at 480.922.1010 or [megan@bivenslaw.com](mailto:megan@bivenslaw.com)

We had approximately 25 members in attendance.

**Big thanks to Scholarship donors** – Since we obtained IRS 501(c)(3) status, scholarship donations have increased. All dues and donations are tax deductible. In future newsletters we will list donors, names only. Also, we are following IRS rules about who receives written receipts. Donations of \$250 or more are the only ones which require a written receipt. Our Treasurer is grateful since he is the receipt writer and mailer.

**Nov 5 - Honeywell Engines Family Day update.** Three HGRC Retirees, George Matson, Mark Steele and Dolf participated in the Family event. We were assigned to man the Cliff Garrett conference room. Mark had his large collection of our product cutaways. George had info and a scale model of the 601 Truck engine. Dolf handed out HGRC business cards to any employee who entered the room that had some gray hair. The event was well attended. It was good to see many enthusiastic employees. The future of the company looks good.

**Dues** – Dues letters went out with 4 boxes to enter dues and donations

Box 1 shows Annual Dues for Nov 15, 2022 to Nov 15, 2023. Dues are paid in advance.

Box 2 shows Delinquent Dues if any.

Box 3 is where you enter your Scholarship Donation

Box 4 is where you add and enter the sum of 1, 2, and 3 - That's your payment.

We now have a due date, Nov 15 and a late fee of \$5 to encourage prompt payments. Our Treasurer has to manage bank deposits to avoid excess bank deposit fees.

The Dues Letter also is the way you provide updates such as change of address, or email address, or phone number, or spouse.

Make your check payable to Honeywell-Garrett Retirees Club. Please pay dues prior to Nov 15 to avoid the late fee. Mail your payment with the notice to Honeywell-Garrett Retirees Club PO Box 11633, Scottsdale AZ 85271-1633.

**Upcoming Meetings**

**December 7** Our first social event will be our traditional **Holiday Charity Luncheon**. Event Director Dianne Bennett is putting together a special luncheon like she has in the past. The Holiday Charity Luncheon we enjoyed at last year's function at the Plaza Resort Hotel will be repeating again this year with only a slight price increase. Prepare yourselves for a wonderful meal. This event supports our Club's tradition of helping families in need at this time of the year. We have "adopted" 2 families with 3 children each. Please bring one tree ornament and a non-perishable food item for our Holiday Families.

Tickets are now on sale for December 7, 2022 Holiday Luncheon. 40 are needed to make this a go. 30 have signed up, we need 10 more. **Call Diane 480.994.5243**. See you there!. See the Flyer on page 6.

**2023** We are planning member meetings in the Senior Center for Jan, Feb, Mar, and May. We don't yet have speakers. If anyone knows of speakers of subjects of interest please let us know. Thanks

**April 5** Spring picnic – We cancelled our plans for Rock Springs. It's too long a drive for many members and Rock Springs significantly raised their prices. Our Event Director, Diane Bennett is considering having picnic at a spacious backyard of a Club member or a location like the Railroad Park. It could be catered (higher price) or Pot Luck bring food and be prepared to barbecue. Diane welcomes your input 480 994 5243.

**New Members-** Arnold Sutter is our newest member. There are eleven new members this year, all from our website.

Spence Bennion  
Robert Catalani  
Jeff Fletcher

George Keene  
Steve Mitchell  
John Morris, Jr

Bill North  
Ron Rich  
Bill Watson

Paul Topper  
Arnold Sutter

Welcome to the Club. We like recent retirees because you are younger than rest of us and this keeps the Club alive. Now you youngsters PLEASE volunteer for some Board positions.

**The other two local Honeywell retiree clubs** - Club members are invited to participate in events sponsored by the Aero Activities Club and the Honeywell Retiree Social Club.

AAC holds 1-2 events each month. The website [AeroActivitiesClub.com](http://AeroActivitiesClub.com) allows you to sign up for events as well as read newsletters.

The HRSC club website is [hrcaz.org](http://hrcaz.org).

**Fix-It-Guys** help club members including surviving spouses who may need assistance with handyman type jobs. We provide labor and you provide materials.

Frank Holman is the Fix-It-Guys Coordinator and his phone number is 602-695-2565. All three local clubs participate in this activity: Honeywell-Garrett Retirees Club, Honeywell Retiree Social Club, and Aero Activities Club. Current Fix-It Guys are:

HGRC	Frank Holman		
HRSC	Lee Rippstein	Dan Schott	Paul Wiley
AAC	Bob Farney	Kevin Vetter	

Fix-it-Guys have responded to 15 requests for assistance during this calendar year.

**Scholarships** will now be a function of our Club that is a non-profit 501(c)(3) corporation. All donations will go to descendants of our members. All donations and dues are tax deductible. Chuck Jonkosky is the Chair with Frank Holman and John Cunningham assisting. Our website now has a Scholarship application that allows applicants to apply online. We are ready for the 2023 students.

**In Memoriam** Recent passings noted by members & obituaries since last newsletter.

Alfredo "Buddy" Duran  
 Don Furst  
 Thomas Mulera

**Board meetings** are held before general meetings. All Club members can attend Board meetings. You just have to give us advance notice so we can be prepared for extra attendees. The next one will be Nov 2 at Gecko Grill, 7707 E. McDowell Rd. Scottsdale 85257 at 1100am. The Board Meeting Notes for Oct 5 are on page 7.

**Your Board**

<b>Elected Officers</b>			
President	Dolf Strom	dolfstrom@cox.net	480.991.6370
Vice President	Ken Krieger	kennethkrieger@msn.com	602.882.7702
Treasurer	Jim Brink	azstbbjb@cox.net	602.510.6064
Recording Secretary	Mark Steele	mrdsteele@aol.com	602.541.5360
<b>Directors – appointed positions</b>			
Scholarship	Frank Holman	FrankHolman@cox.net	480.994.4590
	Chas Jonkosky	cjonkosky@gmail.com	602-722-2571
	Brian Unsworth	brianuns@aol.com	480.946.5194
At Large	John Cunningham	John_cunningham@q.com	480-980-0528
	Bob Davenport	wrd63@cox.net	480.838.9340
	Al Stimac	stimac@cox.net	
Editor - Newsletter	Dolf Strom-interim	Please Volunteer	
Events	Diane Bennett	AZBennett3@cox.net	480.994.5243
Fix-It Guys	Frank Holman	FrankHolman@cox.net	480.994.4590
Membership	Diane Bennett	AZBennett3@cox.net	480.994.5243
Photography	Otto Volker		
Refreshments	Diane Rencenberger	jannaeren@gmail.com	480.775.8116
Social	Diane Rencenberger	jannaeren@gmail.com	480.775.8116
Statutory Agent	Chas Jonkosky	cjonkosky@gmail.com	602-722-2571
Webmaster	Dolf Strom	dolfstrom@cox.net	480.991.6370

**Volunteers** needed for several positions. New members please volunteer

**Vice President** This job is primarily finding speakers for our meetings and filling in for the president when needed.

**Editor:** Recent new Members who like to write and see their material published this job is for you.

**Membership.** This job has two functions. The first one is receiving initial inquires and application submittals. Sending out welcome letters, and name badge. Today this task is being done by Diane Bennett.

The second function is maintaining member records, maintaining the Club Active roster and the Deceased roster. Also creating mailing lists for dues notice, email newsletter and paper mail newsletter. This Job requires knowledge of Excel, particularly IF and IFS functions. This is the position we need a volunteer who knows Excel. Currently this job is being done by Dolf Strom

**Fix-It-Guys** Frank Holman could use two volunteers

**All members** please refer recent and upcoming retirees to our Club. Direct them to our website [www.garrettretireesaz.com](http://www.garrettretireesaz.com)

### **Treasurers Report** for Sep 2022

Description	Credit < Debit >
Beginning balance	\$1822.70
Dues income	1824.00
Scholarship Donations income	7325.09
Expenses	<265.49>
Scholarship Awards	0
Ending balance	10706.30

**Wishing everyone good health and see you at our December Holiday Charity Luncheon and Happy Thanksgiving**

Dolf Strom  
 President, Honeywell-Garrett Retirees Club  
 dolfstrom@cox.net | 480.991.6370  
 www.garrettretireesaz.com  
 Retirees from AiResearch, Garrett, Allied-Signal, and Honeywell International Aerospace

**Wednesday December 7, 2022. Doors open at 11 am.**



**SCOTTSDALE PLAZA RESORT - 7200 N. SCOTTSDALE ROAD**

**Staff Served Luncheon includes**

**Entrée Choices, Price per Person includes Tax and Tip**

- **Organic Free Range Chicken Breast - Potato Puree, Corn Relish, Ancho Jus \$43**
- **- Pacific Sea Bass - Beluga Lentils, Turnips, Carrots, Wild Mushrooms \$43.00**
- **- Braised Short Rib GF w/ Red wine reduction - \$50**
- **All entrees include Salad: Roasted Pear, Baby Kale, Black Mesa Ranch Goat Cheese, Candies Pecans, Spiced Run Vinaigrette**
- **Holiday Cheer Mousse**
- **Coffee, Iced Tea, Water**

**Plaza Resort JD's Lounge No Host Bar,  
Door Prizes, Center Piece and 50/50 Charity Raffle**

**Please bring: one tree ornament and a non-perishable food item for our Special Holiday Families**

**For Reservations, Call: Diane Bennett 480-994-5243**

**Paid Reservations Deadline – November 29, 2022**

**Make Checks Payable to Honeywell-Garrett Retirees Club of Arizona**

**Our Room & JD's Lounge open at 11:00 – Food service begins at Noon**

## Honeywell-Garrett Retirees Club Board Meeting Minutes

November 2, 2022

President Dolf Strom called the Honeywell-Garrett Retirees Club (HGRC) Board meeting to order at 11:07 AM. Those in attendance were: Diane Bennett, Jim Brink, Bob Davenport, Frank Holman, Chuck Jonkosky, Ken Krieger, Mark Steele, Dolf Strom and Brian Unsworth. The meeting was held at the Gecko Grill on McDowell Rd.

The organization of the scholarship committee was discussed. It was decided that there did not need to be a committee to administer the Scholarship Fund. Instead, it was felt that two people could administer the Scholarship Fund. Jim moved to appoint Chuck as the director of the Scholarship Fund. Dolf seconded the motion and it passed. Frank Holman and John Cunningham will help Chuck. Frank took on the task to find out how to get the Scholarship Fund on the Honeywell vendor list so the company can continue to contribute to the Fund.

Dolf said that the Club website now defines who can be a member of the Club. The website now reads: "The Club is a social organization of retirees from the Honeywell Aerospace Arizona divisions formerly named AiResearch, Garrett and Allied-Signal".

Dolf announced that the website now has the Scholarship Applications and it will send the completed forms to who the Board designated. After some discussion it was decided that the website should send completed Scholarship Applications to Chuck and Frank.

Treasurer's report was reviewed. Dues seem to be coming in slower than normal. The contributions to the Scholarship Fund are up substantially. So far \$7325.09 has been contributed to the Fund. Club account balance is \$10714.30.

The December Club Holiday luncheon is scheduled for December 7<sup>th</sup>. It will be at the same place as last year and Diane Bennett is organizing it.

Whether we will have a Spring Picnic or not was discussed. Rock Springs, where we first thought we might hold the Picnic, was very expensive and requires a minimum of 200 people to use the patio. Earlier a club member had offered her large back yard for the Picnic. Diane Bennett will contact the member to see if that is still an option. A caterer will be determined at a later date.

The Scottsdale Senior Center charges the Club \$50 to use the facilities projector. The idea of the Club purchasing their own projector was discussed. After discussion of cost and who would be responsible for the projector, it was decided to continue to rent one from the Senior Center for the time being.

Frank reported that the Fix-It-Guys had 14 requests so far this year. Almost all of them were from the west side of town.

The issue of receipts for Scholarship Fund contributions were discussed. The IRS only requires receipts for contributions of \$250 or more. Chuck moved that we follow the IRS and only issue receipts for contributions of \$250 or more. Jim seconded the motion and it passed.

Dolf said that we need speakers for next year. He encouraged all Board members to make contacts and get speakers booked.

The meeting was adjourned at 12:00 PM.

Respectfully submitted,

Mark Steele, Secretary